

CALIFORNIA

Market Overview

Outbound Trips from California Globally

4.6

Overnight Trips from California to BC 454,000 (10%)

Total Spending in BC \$349.2 million California is

#2 BC's
market
from the
United States

Repeat Visitation



Impression of BC

68%

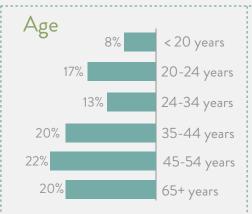
Positive Impression Recommend BC

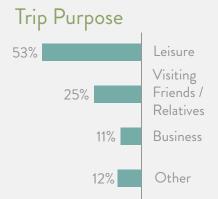
+56

Net Promoter Score

Explorer Quotient







Market Insights

The US was BC's largest international market in 2015, accounting for 66% of BC's international overnight visitation. California was BC's second-largest market from the US, representing 14% of BC's US overnight visitation.

Approximately 2% of all overnight visitations to BC were from travellers from California. An estimated 430,000 travellers from California visited BC in 2015, generating approximately \$341.4 million in tourism-related dollars.

Travel Party Size



1.9 People

Booking Method







Transportation	
Car/Truck	70%
Boat	20%
Bus	16%
Train	7%
Plane	4%

Transastation

Top 10 Activities



6-	Festivals/Fair	幾
7-	Beach	本
8-	Wildlife Viewing	3
9-	Performance/Concert	7
10-	Hiking/Backpacking	T.



Top Trends for California

Following the 2009 recession, the US economy began a steady rebound, positively impacting the tourism sector with US international travel increasing by 8.0% in 2016 compared to 2015.

Over half of Americans' international trips are within North America. Mexico is the most frequently visited destination, followed by Canada.

Air capacity from the US to BC (Vancouver International Airport) increased by 9.5% in 2016 over 2015.

Overnight travel to BC by California travellers peaked in July and August, doubling the visitation compared to other times of the year.

Trip Length in BC

Average 14-20

61%
25%
10%
3%
1%

Average Trip Spending per Person

1-3

7-13

21+

\$769 Per Person



SOURCES AND NOTES

This profile provides an overview of traveller and trip characteristics of overnight travellers from California to British Columbia, unless otherwise noted.

Sources

Destination British Columbia's Key Performance Indicators Consumer Research (2015 & 2016)

Destination Canada's Global Tourism Watch (2016)

Statistics Canada's International Travel Survey (ITS) (2012, 2013 & 2015)

US Office of Travel and Tourism Industries (2015)

Notes

'Impression of BC' measures the share of travellers who had a positive impression (4 or 5 on a 5-point scale) of BC as a travel destination.

'Recommend BC' measures the likelihood of a traveller to recommend and refer a destination based on their experience using the Net Promoter Score methodology.

'Booking Method' measures the primary method of booking for US travellers, not specifically travellers from California.

'Transportation' and 'Top 10 Activities' are measures of travellers' use/participation during their trip, which may include destinations other than BC.

'Visits by Region' may not equal 100% as travellers can visit more than one region during their trip in BC.

Destination British Columbia

Research, Planning & Evaluation

Email: TourismResearch@DestinationBC.ca

Website: www.DestinationBC.ca/research.aspx

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